FORM 21-2009
SAMPLE LANGUAGE

- **BEQUEST OR GIFT AT DEATH FROM REVOCABLE TRUST**

Choose option one or two:

Option one--bequest in a will: I give and bequeath

Option two--gift from revocable trust: Upon the death of the Settlor, the Trustee shall distribute

[*Describe gift*] to the Greater Milwaukee Foundation Inc., Milwaukee, Wisconsin, for its charitable purposes as defined in and subject to the provisions of the Greater Milwaukee Foundation's Articles of Incorporation and By-Laws as they exist on this date or as they may be amended in the future. This gift shall be added to, or used to create, the "[*insert name of fund*] Fund," which is to be administered pursuant to the terms of *Choose one:* [a gift agreement] [an Acorn Society Enrollment Agreement] that *Choose one:* [I] [the Settlor] executed on [*date*], including any subsequent amendments.